FLD-3391
Option to auto-add selected foremen to employees section on the field log

13 estimate includes setup, dbase changes, implementing on web app / mobile
Can be broken into separate stories below for setup and implementation on field log (web/mobile)
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Field Log Settings: Auto-Add Foreman as Employee
As an Administrator, I would like the option to have the Foreman on a field log automatically added as an employee in the Employees section
A/C:
- a new field log setting exists for 'Auto-add Foreman as Employee'
- this setting exists either in 'Field Log Settings View' area or 'General Information Section'
- location to be confirmed by PM/UX
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Field Log (Web/MFT): Auto-Add Foreman as Employee
As a Foreman, when creating a new field log and selecting myself as Foreman, I would like my name to be automatically added in the Employees section
A/C:
- when a selection is made for Foreman on the field log, the selected Foreman is automatically added as an employee in the Employees section
- if the Foreman selected already exists as an employee in the Employees section, it will NOT add the employee again (i.e., will not create another 'instance' of the employee)
- if the Foreman selection is changed from one foreman to another:
  - the new selected Foreman is automatically added as an employee in the Employees section
  - the previously selected Foreman REMAINS as an employee in the Employees section (user must manually delete the employee if no longer needed on the field log)
- the same behavior above exists when creating field log in MFT (offline on mobile workstation)
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Field Log (Tablet): Auto-Add Foreman as Employee
As a Foreman, when creating a new field log and selecting myself

as Foreman, I would like my name to be automatically added in the Employees section
A/C:

- ○ when a selection is made for Foreman on the field log, the selected Foreman is automatically added as an employee in the Employees section
- ○ if the Foreman selected already exists as an employee in the Employees section, it will NOT add the employee again (i.e., will not create another 'instance' of the employee)
- ○ if the Foreman selection is changed from one foreman to another:
  - ▪ the new selected Foreman is automatically added as an employee in the Employees section
  the previously selected Foreman REMAINS as an employee in the Employees section (user must manually delete the employee if no longer needed on the field log)

FLD-3798

Field Log Summary: Select Contract Work or T&M Work

As a Foreman, I would like the ability to select a field log summary by work type: Contract vs T&M

User can select one of the two summary report views via a dropdown control at the top of the view
- ○ Both report views are available if both contract (production/overhead) and T&M job accounts exist on the field log
T&M Work Summary option is only available if T&M job accounts exist on the field log

FLD-3799

Field Log Summary: View Summary for T&M Work

As a Foreman, I would like the ability to see a field log summary view for T&M work performed
Potential Kendo control: http://demos.telerik.com/kendo-ui/bullet-charts/index

Summary tab now contains two separate report views: (see mockups)

- Performance Summary - pre-existing summary report for contract work (production/overhead job accounts)
- T&M Work Summary - new summary report for T&M work (T&M job accounts)

User can select one of the two summary report views via a dropdown control at the top of the view

- Both report views are available if both contract (production/overhead) and T&M job accounts exist on the field log
- T&M Work Summary option is only available if T&M job accounts exist on the field log

The default summary view is the Performance Summary for contract work (if production/overhead job accounts exist on field log)

- If the field log has only T&M job accounts, then the T&M Work Summary appears by default

PM Note:

- On the T&M Work Summary, "Cost Breakdown" section should be "Price Breakdown"
- Pie charts in this section should reflect price data rather than cost data
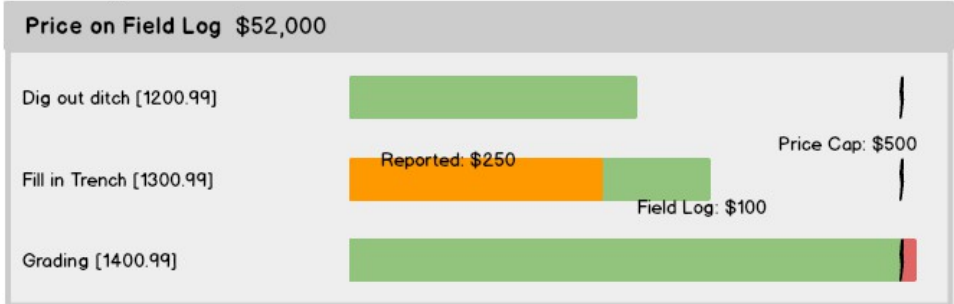
Mockup can be updated as needed

☰   🔄 Last sync 7 minutes ago   Jan Crowe

📑 **5/22 Field Log Draft**   Menu ▼

📊 Summary

Time & Materials Work Overview

Job	Work Items
All Jobs	All Work Items

Price by Account

Price on Field Log $52,000

Dig out ditch [1200.99]

Price Cap: $500

Fill in Trench [1300.99]

Reported: $250

Field Log: $100

Grading [1400.99]

Cost Breakdown

Reported   This Field Log

🟦 Labor   🟧 Equipment   🟩 Material   🟪 Trucking   🟪 Subcontractor   🟦 Miscellaneous

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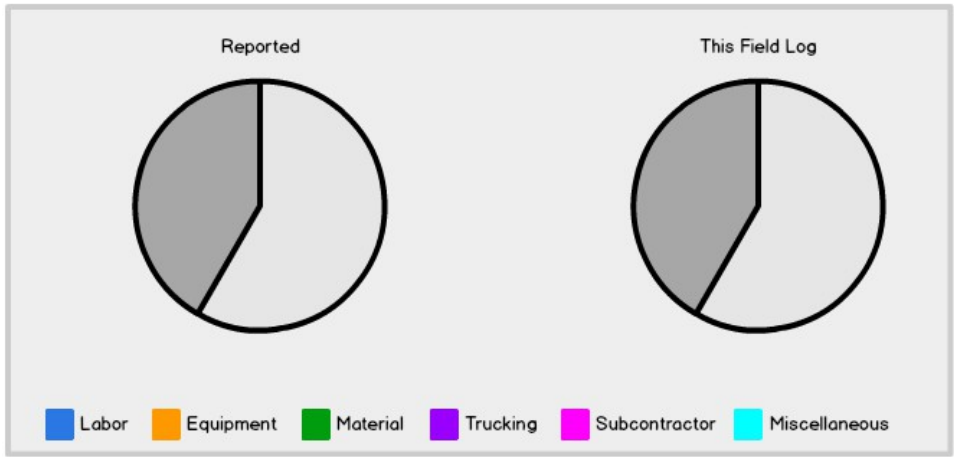
📋 5/22 Field Log Draft   Menu ▼

📊 Summary

Performance Summary from Field Log Quantity

Job	Account
All Jobs	All Accounts
Prorate	Total Cost

Hours

Estimated	Field Log	Variance	% Variance
Labor Hours			🟩
Equipment Hours			🟥

Costs

Overall Cost Estimated $0.00

Estimated	Field Log	Variance	% Variance
Labor			🟩
Equipment			🟥
Material			🟥
Trucking			🟩
Subcontractor			🟥
Miscellaneous			🟩

Sidebar icons:
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- 📊
- 📎 0
- 🚧 2
- 📚 2
- 🧾 0
- 👤 2
- 🚜 2
- 1
- 🚚 0
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